**Supplementary Design/Build Application**

**Project Description and Design/Build Scope**

**Principal:**

**Owner:**

**Project:**

**Attach a completed Standard Bond Requisition**

 **Also attach a copy of the scope of the Design Requirements and Responsibilities (i.e. Relevant General Conditions)**

|  |  |  |  |
| --- | --- | --- | --- |
| **Responsible for** | **Principal (x)** | **Owner (x)** | **Details if not a clear allocation of responsibility** |
| Design Program Requirements | [ ]  | [ ]  |   |
| Geotechnical/Soil Report | [ ]  | [ ]  |   |
| Changed Conditions (underground) | [ ]  | [ ]  |   |
| Process Equipment Procurement | [ ]  | [ ]  |   |
| Changes in Scope of Work | [ ]  | [ ]  |   |
| Delays: Force Majeure | [ ]  | [ ]  |   |
| Delays: Permits | [ ]  | [ ]  |   |
| Site Pollution Exposures | [ ]  | [ ]  |   |
| Maintenance Beyond 1 Year | [ ]  | [ ]  |   |
| Post Completion Operations | [ ]  | [ ]  |   |

**Contract Terms:**

Is the contract a CCDC or a standard major government owner form? [ ]  Yes [ ]  No

If not, did the Principal or the Owner draft it?

Will significant construction commence before the design is complete (Fast Track)? [ ]  Yes [ ]  No

Is there any significant process equipment included in the contract? [ ]  Yes [ ]  No

Are there efficiency guarantees? [ ]  Yes [ ]  No (if yes, attach copies of details and liquidated damages)

Are there any penalties for delay? [ ]  Yes [ ]  No (if yes, attach copies of details and liquidated damages)

Are there extended warranties? [ ]  Yes [ ]  No (if yes, attach copies of details and liquidated damages)

Are consequential damages included in the contract? [ ]  Yes [ ]  No

Is there any requirement for equity participation or financing by the Principal? [ ]  Yes [ ]  No

**Contractors Design/Build Experience**

Describe the largest comparable project completed:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Date: |   | Value: $ |   | Design/Build? [ ]  Yes [ ]  No |

Describe the largest Design/Build project completed:

|  |  |  |  |
| --- | --- | --- | --- |
| Date: |   | Value: $ |   |

**Owners Experience and Sophistication**

Has the Owner tendered Design/Build contracts before? [ ]  Yes [ ]  No Largest $ Size:

Has the Principal worked for this Owner?

|  |  |  |  |
| --- | --- | --- | --- |
| [ ]  Yes [ ]  No  | Largest $ Size:  |   | Design/Build: [ ]  Yes [ ]  No |

Who will act as the Owner’s representative?

**Design Team, Insurance and Bonding**

Has the Principal worked with Prime Consultant before? [ ]  Yes [ ]  No Done Design/Build with the P.C. before? [ ]  Yes [ ]  No

Will there be a prime design consultant or will the Design/Build Principal contract with all consultants directly?

Will the prime design consultant be a subcontractor or a joint venture partner?

Does the design contract have an indemnity for the design errors and omissions? [ ]  Yes [ ]  No

Is any design work done in-house? [ ]  Yes [ ]  No

OUR RECOMMENDED COVERAGE FOR THE DESIGN RISK IS A PROJECT SPECIFIC GROUP PROFESSIONAL LIABILITY POLICY WITH A 3 YEAR DESCOVERY PERIOD IN AN AMOUNT OF AT LEAST 20% OF THE CONTRACT VALUE WITH A MINIMUM LIMIT OF $500,000. THIS TYPE OF POLICY COVERS ALL DESIGN PROFESSIONALS WHO WORK ON THE PROJECT AND WILL COVER CLAIMS DISCOVERED UP TO 3 YEARS AFTER COMPLETION. THIS DISCOVERY PERIOD TAKES THE INSURANCE COVERAGE PAST THE 2 YEAR SUIT CLAUSE UNDER THE BOND AND THEREFORE THE IDEMNITIES IN THE CASE OF A CLAIM WHICH RELATES TO DESIGN.

Are you purchasing a project specific group professional liability policy? [ ]  Yes [ ]  No

|  |  |  |  |
| --- | --- | --- | --- |
| If so, state the limit: $ |   | # of years of discovery: |   |
| Carrier: |   | Policy #: |   |

COMPLETE THE CHART ON PAGE 2 TO SHOW THE DESIGN TEAM AND E&O INSURANCE COVERAGE YOU ARE RELYING ON.

Has the broker reviewed the insurance exposure to cover the design risk? [ ]  Yes [ ]  No

Can design be excluded from the performance bond (to protect indemnitors from design claims)? [ ]  Yes [ ]  No

Complete the following summary of the design consultants for this job and their Errors and Omissions insurance:

**Note: If you purchase a project specific group professional liability policy, you only need to complete the information for Prime Consultant.**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Design Area** | **Name of Firm** | **Is Design contract with D/B, Prime Consultant or Subcontractor** | **Largest comparable job description and total capital cost of the project** | **E&O****Insurance Carrier** | **E&O Policy limit per claim** | **E&O Policy deductible per claim** | **E&O Policy Expiry Date** |
| Prime Consultant |   |   |   |   |   |   |   |
| Architectural |   |   |   |   |   |   |   |
| Geotech |   |   |   |   |   |   |   |
| Mechanical |   |   |   |   |   |   |   |
| Electrical |   |   |   |   |   |   |   |
| Structural |   |   |   |   |   |   |   |
| Civil |   |   |   |   |   |   |   |
| Other |   |   |   |   |   |   |   |
| Other |   |   |   |   |   |   |   |
| \*Inhouse Design |   |   |   |   |   |   |   |