



## Supplementary Design/Build Application

**Project Description and Design/Build Scope**

**Principal:** \_\_\_\_\_

**Owner:** \_\_\_\_\_

**Project:** \_\_\_\_\_

**Attach a completed Standard Bond Requisition**

**Also attach a copy of the scope of the Design Requirements and Responsibilities (i.e. Relevant General Conditions)**

Responsible for	Principal (x)	Owner (x)	Details if not a clear allocation of responsibility
Design Program Requirements	<input type="checkbox"/>	<input type="checkbox"/>	
Geotechnical/Soil Report	<input type="checkbox"/>	<input type="checkbox"/>	
Changed Conditions (underground)	<input type="checkbox"/>	<input type="checkbox"/>	
Process Equipment Procurement	<input type="checkbox"/>	<input type="checkbox"/>	
Changes in Scope of Work	<input type="checkbox"/>	<input type="checkbox"/>	
Delays: Force Majeure	<input type="checkbox"/>	<input type="checkbox"/>	
Delays: Permits	<input type="checkbox"/>	<input type="checkbox"/>	
Site Pollution Exposures	<input type="checkbox"/>	<input type="checkbox"/>	
Maintenance Beyond 1 Year	<input type="checkbox"/>	<input type="checkbox"/>	
Post Completion Operations	<input type="checkbox"/>	<input type="checkbox"/>	

**Contract Terms:**

- Is the contract a CCDC or a standard major government owner form?  Yes  No
- If not, did the Principal or the Owner draft it? \_\_\_\_\_
- Will significant construction commence before the design is complete (Fast Track)?  Yes  No
- Is there any significant process equipment included in the contract?  Yes  No
- Are there efficiency guarantees?  Yes  No (if yes, attach copies of details and liquidated damages)
- Are there any penalties for delay?  Yes  No (if yes, attach copies of details and liquidated damages)
- Are there extended warranties?  Yes  No (if yes, attach copies of details and liquidated damages)
- Are consequential damages included in the contract?  Yes  No
- Is there any requirement for equity participation or financing by the Principal?  Yes  No

**Contractors Design/Build Experience**

Describe the largest comparable project completed: \_\_\_\_\_  
 Date: \_\_\_\_\_ Value: \$ \_\_\_\_\_ Design/Build?  Yes  No  
 Describe the largest Design/Build project completed:  
 Date: \_\_\_\_\_ Value: \$ \_\_\_\_\_

**Owners Experience and Sophistication**

Has the Owner tendered Design/Build contracts before?  Yes  No Largest \$ Size: \_\_\_\_\_  
 Has the Principal worked for this Owner?  
 Yes  No Largest \$ Size: \_\_\_\_\_ Design/Build:  Yes  No  
 Who will act as the Owner's representative? \_\_\_\_\_

**Design Team, Insurance and Bonding**

Has the Principal worked with Prime Consultant before?  Yes  No Done Design/Build with the P.C. before?  Yes  No  
 Will there be a prime design consultant or will the Design/Build Principal contract with all consultants directly? \_\_\_\_\_  
 Will the prime design consultant be a subcontractor or a joint venture partner? \_\_\_\_\_  
 Does the design contract have an indemnity for the design errors and omissions?  Yes  No  
 Is any design work done in-house?  Yes  No

OUR RECOMMENDED COVERAGE FOR THE DESIGN RISK IS A PROJECT SPECIFIC GROUP PROFESSIONAL LIABILITY POLICY WITH A 3 YEAR DISCOVERY PERIOD IN AN AMOUNT OF AT LEAST 20% OF THE CONTRACT VALUE WITH A MINIMUM LIMIT OF \$500,000. THIS TYPE OF POLICY COVERS ALL DESIGN PROFESSIONALS WHO WORK ON THE PROJECT AND WILL COVER CLAIMS DISCOVERED UP TO 3 YEARS AFTER COMPLETION. THIS DISCOVERY PERIOD TAKES THE INSURANCE COVERAGE PAST THE 2 YEAR SUIT CLAUSE UNDER THE BOND AND THEREFORE THE IDEMNITIES IN THE CASE OF A CLAIM WHICH RELATES TO DESIGN.

Are you purchasing a project specific group professional liability policy?  Yes  No

If so, state the limit: \$	# of years of discovery:
Carrier:	Policy #:

COMPLETE THE CHART ON PAGE 2 TO SHOW THE DESIGN TEAM AND E&O INSURANCE COVERAGE YOU ARE RELYING ON.

- Has the broker reviewed the insurance exposure to cover the design risk?  Yes  No
- Can design be excluded from the performance bond (to protect indemnitors from design claims)?  Yes  No

Complete the following summary of the design consultants for this job and their Errors and Omissions insurance:

**Note: If you purchase a project specific group professional liability policy, you only need to complete the information for Prime Consultant.**

Design Area	Name of Firm	Is Design contract with D/B, Prime Consultant or Subcontractor	Largest comparable job description and total capital cost of the project	E&O Insurance Carrier	E&O Policy limit per claim	E&O Policy deductible per claim	E&O Policy Expiry Date
Prime Consultant							
Architectural							
Geotech							
Mechanical							
Electrical							
Structural							
Civil							
Other							
Other							
*Inhouse Design							